

## **PROFILE**

Providing local and trusted defensive retirement strategies to create tax free retirement income and a family legacy you can be proud of.

Offense wins games, defense wins championships.

## **CONTACT**

PHONE: (208)582-4556

## **WEBSITE:**

<u>DEFENSIVE RETIREMENT</u> <u>STRATEGIES - Retirement Nationwide</u>

#### **EMAIL**

kristi@retirementnationwide.com

#### **HOBBIES**

Family Sports Boating Travel Exercise Paddle Boarding

## **VOLUNTEER**

CdA Rotarian since 2018 CdA Estate Planning Council – Secretary SPAN of Benewah County – Founder/Co-Director Elks Lodge #1418 – Member since 2019

# KRISTI SCOTT

Idaho Regional Director, Retirement Nationwide, Inc.

## **EDUCATION**

## **University of Phoenix**

2009 - 2013

Dean's List Graduate

#### **Troy High School**

1990 - 1994

Honor Graduate/NHS

Vocational Industrial Clubs of America

## WORK EXPERIENCE

## Retirement Nationwide, Inc., Idaho Regional Director

September 2021 - Current

Long-term planning, using a correlation of assets and defensive retirement strategies.

## Idaho Community Foundation, Philanthropic Advisor

April 2018 – August 2021

Asset Development - Connect donors to their philanthropic passions to establish endowments that provide perpetual support to nonprofits

## Timber Plus, Benewah County Economic Development Director

August 2016 - April 2018

Attract and create economic development, housing opportunity, and community growth, working with local stakeholders and leaders.

## MT West Dentist, Marketing Coordinator/Assistant Office Manager

June 2014 – August 2016

Establish and build patient referral program, develop marketing strategies, facilitate staff training, and manage daily office duties.

#### **SKILLS**

