PEGGY A. LUSK, CPA Retired

PHILOSOPHY

I believe that in order to live life in Abundance, it's important to develop a skillset referred to as "Financial Intelligence". No matter to you hire to provide Financial advice, you need to be the driver of your financial plan and have a solid understanding of the options and tradeoffs. Following the crowd is not the answer; most of them are going the wrong direction. The decisions you make now will help to determine how you will live in Retirement.

CREDENTIALS

Retired Certified Public Account (CPA-Retired)

Received from the Washington State Board of Accountancy in October, 1982 as a non-practicing certificate. Converted to a full license in 2002. Requirements include an undergraduate degree in Accounting and experience under the supervision of another CPA. Changed to retired status in 2018.

Masters Degree in Information Systems Management (M.S.)

Received June, 1996, from Seattle Pacific University. This education has been invaluable to me in terms of helping companies determine where there spending on IT infrastructure can have the most benefit to the company. Seattle Pacific's strong emphasis on ethics in business in every class was also of great benefit.

Bachelors Degrees in Accounting/MIS (B.A. Business) and Information Science (B.S.)

Received June and March, 1981 respectively, from Eastern Washington University. These two degrees are essential background to businesses of all sizes, as well as solopreneurs, to ensure that business expenditures provide an adequate payback and that processes are in place to protect their assets.

Peggy A Lusk, CPA-Retired

www.retirementnationwide.com
13104 E. Copper River Lane Spokane, Washington 99206
Cell 253-670-0407
email: peggy@retirementnationwide.com