

# Kody Wilde

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## Oregon Regional Director, Pension Shield & Corporate Liquidity Specialist

Kody Wilde is a veteran corporate finance and wealth management executive with over two decades of experience helping businesses and individuals optimize their financial health. Currently serving as Regional Director at Retirement Nationwide, Kody specializes in deploying Pension Shield strategies, managing corporate cash holdings, and structuring advanced asset accumulation and decumulation plans.

Throughout his career, Kody has held key leadership positions at premier financial institutions. He began his foundational banking career as a Branch Manager for US Bank before moving into private client services with Zions Bank. His extensive background also includes serving as a Senior Private Banker and Team Lead at Morgan Stanley, a Finance Specialist at Directors Mortgage, and a Regional Development Officer and Business Specialist at Northwestern Mutual. Through these roles, Kody has developed deep expertise in treasury optimization, business planning, credit analysis, and corporate finance.

When he is not deploying these skills for his clients, Kody enjoys spending time outdoors and with his six children, who are not so little these days. From gardening to hiking, he finds a deep sense of wonderment in the great, God-given gift of nature. Kody also speaks Mandarin Chinese, a skill developed during international volunteer missionary service early in life and looks forward to crossing a visit to China off his growing bucket list.